



MOVING TO PRODUCTION IN AN OLD MINING CAMP WITH SIGNIFICANT EXPLORATION POTENTIAL

PEA HIGHLIGHTS

All resources from the stockpiles and tailings considered.

These resources are indicated and inferred and both will be excavated and treated.

The PEA Mine Plan confined to 10 year life, using \$1250 gold and \$2.50 copper

After taxes, the key financial criteria were in US\$'s

IRR 41%

7% NPV \$34 million

Pre-production capital with 30% contingency \$11.4 million

Payback of this capital, 2.6 years

Operating cost \$18.5 per tonne

CURRENT SHARE STRUCTURE

- . Share Structure (as of November 2, 2017)
- .ISSUED 58,627,282
- .Options 2,717,650
- .Warrants 17,000,000
- Finders' warrants 667,300
- .FULLY DILUTED 79,012,232

Project Location and Infrastructure

Nicaragua – Access, Infrastructure and Safety – A Mining Country



Investment and Project Highlights

Past producer in Nicaragua

- Rosita current holds 68% interest with Calibre of the Rosita D Concession.
- Production of the old mine (1959-1975) was 245 m lbs. Cu and 160,000 oz. Au.

Significant NI43-101 Resources

- Six stockpiles from the old mine contain indicated and inferred resources.
- Tailings from the old mine contains inferred resources and further potential.
- The North Stockpile contains higher grade ore and will be the initial focus.
- Slide 8 contains details of current resources.

Focus on Engineering and Production

- Optimizing metallurgical process to maximize gold and copper recoveries, SGS.
- Designing Treatment Plant to recover gold and copper from the Stockpiles and the Tailings, DENM Engineering.

Exploration Potential

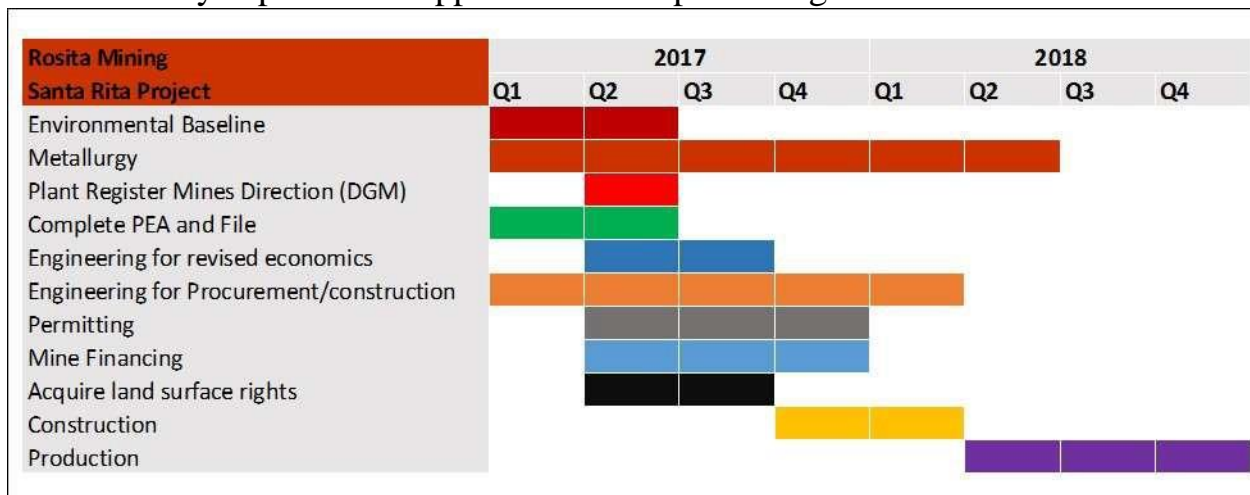
- Several highly prospective exploration targets for gold-copper skarn and porphyry mineralization on the Rosita D Concession.

Current NI43-101 Resources

Stockpile	Category	Tonnes (MT)	Cu (%)	Au (g/t)	Ag (g/t)	Cu (M lbs.)	Au (koz.)	Ag (koz.)
North	Indicated	2.01	0.89	0.66	10.9	39.2	42.4	706.0
	Inferred	0.91	0.95	0.65	12.3	19.0	19.0	358.0
East	Indicated	1.05	0.43	0.3	8.8	9.9	10.1	295.8
	Inferred	0.52	0.81	0.31	12.8	9.3	5.1	214.5
South	Indicated	0.80	0.49	0.52	5.9	8.2	13.5	151.1
	Inferred	0.63	0.29	0.43	3.9	4.2	8.9	79.5
Southwest	Indicated	2.60	0.24	0.37	4.4	13.7	30.7	367.6
	Inferred	0.80	0.27	0.41	4.2	4.9	10.5	107.7
Northeast	Inferred	0.43	0.71	0.26	12.4	6.8	3.5	171.7
North2	Inferred	0.15	0.71	0.68	5.4	2.4	3.3	26.1
Total	Indicated	6.46	0.5	0.47	7.3	71.0	96.7	1,520.5
	Inferred	3.44	0.61	0.46	8.7	46.3	50.3	957.5
Tailings	Inferred	1.96	0.21	0.56	9.7	8.8	35.2	607.0

Santa Rita Timeline – Completed and Next Steps

- Completed New Resource Estimate on all six stockpiles (February 2016);
- Advance metallurgy and process engineering;
- File PEA;
- Continue to advance permitting for stockpile project;
- Continue land negotiations;
- Negotiate with financial institutions with regard with Plant Capital;
- Engineering and Plant construction;
- Treasury expected to support G&A and permitting



Rosita Mining Corporation

Rosita Mining Corporation (Rosita), a TSX-Venture listed corporation (RST.V), is a junior mining and prospecting company focused on installing a processing facility for gold and copper recovery at the historic Santa Rosita (copper-gold-silver) Mine which is situated close to the town of Rosita in northeast Nicaragua. Historic production from this mine is estimated at 245,000,000 pounds copper, 160,000 ounces gold and 2,610,000 ounces silver from 5,400,000 tonnes.

Current indicated resource of 6.46 million tonnes grading 0.50% copper, 0.47 g/t gold and 7.30 g/t silver exists in four stockpiles around the old pit. There are also 3.44 million tonnes of inferred resource grading 0.61% copper, 0.46 g/t gold and 8.7 g/t silver within the four stockpiles and two others.

There are also significant tonnages of tailings on the property and an inferred resource has been defined of 1.96 million tonnes at 0.21% copper, 0.56 g/t gold and 9.7 g/t silver.

These resources have been filed as a NI 43-101 Report on March 21, 2016 as per the following link:
<http://www.rositaminingcorp.com/i/pdf/reports/43-101-Rosita.pdf>.

The Company aims to generate near-term cash flow from the processing of these historic stockpiles and tailings at the mine, as well as from additional sources of ore in the area. Metallurgical testwork is ongoing and preliminary engineering work has commenced.

This operation will form the basis of further exploration in the Project area. The Attached map of the Rosita D concession shows the Old Santa Rosita pit and the stockpiles. It also shows other exploration projects for example Bambana, Tipispan, Rastro and R13.

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